

Capital Gainz Version 5.2

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***** VERY IMPORTANT *****

The single Capital Gainz distribution can be installed as either the evaluation version or the registered version. To install the registered version, you must enter valid values for the following items during the installation dialog: Registration Number, User Name, Code. These are all either provided electronically or listed on your printed Invoice, and are specific to the version being installed (i.e., the Code for Version 5.2. is not the same as the code for subsequent versions). The entered values must match the assigned values exactly.

***** VERY IMPORTANT *****

To install Capital Gainz:

From diskette:

Insert Disk #1 into drive A
From the Program Manager menu, choose File then Run
Type A:SETUP.EXE
Click on the Ok button

From downloaded archive:

Extract files from archive
From the Program Manager menu, choose File then Run
Type drive:dir\SETUP.EXE, specifying drive and directory
Click on the Ok button

If you are installing a registered version of Capital Gainz over a prior version, your data files will be upgraded as necessary. You should have a current backup available at this point - if not, you are given the opportunity to back up your data prior to the upgrade process.

The data file upgrade facility is not included in the evaluation version of Capital Gainz. Thus, you can not install an evaluation version of Capital Gainz over a prior version.

An order form can be generated directly from Capital Gainz, via the Help menu.

All documentation is available as online Windows Help files. This allows for context-sensitive help, hypertext links, powerful search capabilities, and up-to-date information.

Automated Downloading:

Automated download support is no longer included in Capital Gainz. See the online help for options on importing downloaded prices. A simple script based terminal emulator is included in the file CGTERM.ZIP on one of the disks, along with sample scripts to retrieve prices from CompuServe. This is similar to the terminal emulator included with prior versions of Capital Gainz for Windows. To use this program, UNZIP the archive to a directory on your hard disk, then read the online help file, CGTERM.HLP, for instructions. This program is unsupported.

Known Problems:

- * If you use Windows Control Panel to change the default printer while Capital Gainz is running, then you won't be able to select a printer from Capital Gainz.
- * If you have trouble importing downloaded price files, try increasing the FILES statement in your

CONFIG.SYS (say, from 40 to 50).

- * Maximize does not work on Global Security, Broker/Inv Co, Portfolio, or Security Type Tables.

History:

Version 5.0a:

- * First Windows version of Capital Gainz. See online help for list of new features.

Version 5.0b:

- * Modified download to support importing prices from MetaStock.
- * Fixed bug in Importing prices file not in DNLD directory.

Version 5.0c:

- * Fixed bug where if you didn't use Program Directory as the Data Directory, you got the message "Data files not found. Create them?" at startup.
- * Now gets prior date's price for first price on Total Return and Performance Reports when date range specified. For example, request 1/1/95-12/31/95, uses price from 12/31/94.

Version 5.0d:

- * Fixed bug where if you have multiple local securities linked to one global security in a portfolio, updating the price of one local security is not reflected in the other security. (Workaround was to use Security/Initialize Table.)

Version 5.1a:

- * Reverted to CLARION file driver (*.DAT and *.K01 files) from TOPSPEED file driver (*.TPS). TOPSPEED driver corrupted files for very small number of users.

Version 5.1b:

- ☐* Fixed so correct portfolio opened after using Price/Activity Graph.
- * Added Standard Deviation and Regression lines to Price Graphs.
- * Fixed so when change/delete security that happens to be Cash Account, Portfolio is updated accordingly.
- * Slight fix to performance calculation, if IRR not used.

Version 5.1c:

- * Fixed bug where Erase All Data forced you to reinstall afterwards, since deleted ERROR and PASSWD files.
- * Fixed bug where could not generate TXF file for Tax Report if you were set to Print to ASCII Text File in report settings.
- * Now supports reading in price files retrieved from WinCim, for CompuServe Import prices. Simply use Quotes button in WinCim to create list of Quotes, then click on Get button to get quotes. Then, use File/Save As pulldown menu item to save quotes to a file. In Capital Gainz, use Download, then Import, specifying to read this file in.
- * Fixed bug that caused 'File Access Denied' error on Download/Import.

Version 5.1d:

- * Really fixed so correct portfolio opened after using Price/Activity Graph.
- * In Local Security Table, now only one '/' in Gain/Loss header.

- * Fixed Price/Activity Graph so prior securities' activity not included in next graph.
- * Fixed Calculator so not GPF if Paste with nothing in Clipboard.

Version 5.1e:

- * Price Update file can now have 4 digit year in date: mm/dd/yy or mm/dd/yyyy.
- * In Open Shares and Closed Shares Tables, now only one '/' in Gain/Loss header.

Version 5.2a:

- * See online help for list of new features.
- * Fixed price alerts so Effective date is used.
- * Fixed price alerts so cursor is a pointer when log displayed.
- * Fixed Hide Inactive on Local Security Table so it reflects change in User Settings.
- * Fixed rate calculations with borderline conditions - such as one buy, with no other prices.

Version 5.2b:

- * Fixed bug: select security, select Prices/Price History, Exit, select another security, select Reports/Price History - got report for first security.
- * Fixed bug with AOL price import.